

IT Strategic Plan Financial Screen

Display of the IT Strategic Plan Form

Click the Financials Button to bring up the Financials Screen

Planview
Portfolios

Menu
Strategies

Strategy
136 VITA 2026-28 ITSP

+

New

Search...

Strategy View Objectives and Key Results Financials Lifecycle Investment Dependencies Associated Work IT Strategic Plan - ITIMD Second Review IT Strategic Plan Approval Notification ITSP Summary

Edit View History

Col

Agency Details

Business Context

Biennium
FY26-28
Proponent Secretary
180 Secretary of Administration
Proponent Agency
136 Virginia IT Agency (VITA)
Agency Project Group Designation
Group 1

IT Strategic Plan Budget Tables

To update the IT Strategic Plan Budget click the "Financials" button below.
ITSP Guidance can be found on the link below.

Financials

[ITSP Guidance](#)

Approvers

AITR
Chad Carter
Agency Head
Patrick Morrissey

Agency Mission Goals Objectives Pain Points

Agency Mission

To deliver sustainable and effective results to our customers through innovative, efficient and secure services.

Agency Goals

VITA's goals are:

Financials Screen Display

Ensure the Actual Forecast (forecast) Version is selected here

Verify the Actual Forecast (forecast) Version is displayed

Program/ITSP 136 VITA 2026-28 ITSP		View Financials		Version Actual/Forecast (forecast)							
Type to filter		View Detail ▾	⊕ Add a Line	All Available Account Lines ▾							
Description	Measures	2020	2021	2022	2023	2024	2025	2026	2027	2028	
Program/ITSP: 136 VITA 2026-28 ITSP	USD										
Type: Project - Benefits	USD										
> Cost Avoidance	USD										
> Cost Savings	USD										
> Increased Efficiency	USD										
> Increased Revenues	USD										
> Other cost savings	USD										
Type: Funding	USD										
> General Funds	USD										
>> GF Current IT Services	USD										
>>> GF Estimated VITA Infrastruct	USD										
>>>> Projected Service Fees	USD										

Financial Planning Model
COV Financial Model

Working Version
Actual/Forecast (forecast) ▾

Display Variance with Comparison Version
☒ Off ☐ On

Comparison Version
Current Baseline (baseline) ▾

Apply

Excel ▾ Manage Plan ▾

Setting the Time Period

Click the Gear icon to bring up the Financial Plan Preferences box

The screenshot shows the 'Financial Plan Preferences' dialog box. In the 'Viewable Range' section, the 'Custom periods' radio button is selected. The date range is set from 'Jul 2026' to 'Jun 2028'. A green callout box with an arrow pointing to the 'Jun 2028' dropdown contains the text: 'Select Custom Periods: July 2026 To Jun 2028'.

Screen Display

☆ Program/ITSP 136 VITA 2026-28 ITSP		View Financials				
Type to filter		View Detail	⊕ Add a Line			
▼ Description	Measures	Line Notes	2027	2028	Total	
▼ Program/ITSP: 136 VITA 2026-28 ITSP	USD					
▼ Type: Project - Benefits	USD					
> Cost Avoidance	USD					
> Cost Savings	USD					
> Increased Efficiency	USD					
> Increased Revenues	USD					
> Other cost savings	USD					
▼ Type: Funding	USD					
▼ > General Funds	USD					
▼ >> GF Current IT Services	USD					
▼ >>> GF Estimated VITA Infrastruct	USD					
>>>> Projected Service Fees	USD					
>>>> VITA Infrastructure Chang	USD					
>>> Specialized Infrastructure	USD					
>>> Agency IT Staff	USD					
>>> Non-agency IT Staff	USD					
>>> Cloud Computing Service	USD					
>>> Other Application Costs	USD					
▼ >> GF Proposed IT Investments	USD					

Fiscal Years 2027 and 2028 are displayed

Now click Description to collapse the account lines

Collapsed Screen

Planview Portfolios Menu Strategies > Strategy 136 VITA 2026-28 ITSP							
⋮ Strategy View Objectives and Key Results Financials Lifecycle Investment Dependencies Schedule Associated Work IT Strategic Plan IT Strategic Plan - ITIMD Second Review IT Strategic Plan Approval No							
Type to filter		View Detail	+ Add a Line		All A		
> Description		Measures	Line Notes	2027	2028	Total	
⋮	> Program/ITSP: 136 VITA 2026-28 ITSP	USD					

Click Program/ITSP to expand the account lines

High Level Account Line Display

☆ Program/ITSP 136 VITA 2026-28 ITSP		View Financials				
🔍 Type to filter		View Detail ▾	⊕ Add a Line			🏛️ All Availab
Description		Measures	Line Notes	2027	2028	Total
⋮	Program/ITSP: 136 VITA 2026-28 ITSP	USD				
⋮	> Type: Project - Benefits	USD				
⋮	> Type: Funding	USD				
⋮	> Type: Funding Need	USD				
⋮	> Type: Budget Plan - Costs	USD				
⋮	> Type: O&M Funding	USD				

Click Funding

Current IT Services Display

☆ Program/ITSP 136 VITA 2026-28 ITSP		View Financials				
🔍 Type to filter		View Detail ▾	⊕ Add a Line	🏠 All Available		
⌵ Description	Measures	Line Notes	2027	2028	Total	
⌵ Program/ITSP: 136 VITA 2026-28 ITSP	USD					
⌵ > Type: Project - Benefits	USD					
⌵ > Type: Funding	USD					
⌵ > > General Funds	USD					
⌵ > > Non-General Funds	USD					
⌵ > > NGF Current IT Services	USD					
⌵ > > NGF Estimated VITA Infrastructure	USD					
⌵ > > > > Projected Service Fees	USD					
⌵ > > > > VITA Infrastructure Changes	USD					
⌵ > > > > Specialized Infrastructure	USD					
⌵ > > > > Agency IT Staff	USD					
⌵ > > > > Non-agency IT Staff	USD					
⌵ > > > > Cloud Computing Service	USD					
⌵ > > > > Other Application Costs	USD					
⌵ > > NGF Proposed IT Investments	USD					

Click Non-General Funds, you may need General Funds

Click NGF Current IT Services

Click NGF Estimated VITA Infrastructure

Current IT Services Detail

☆ Program/ITSP 136 VITA 2026-28 ITSP		View Financials				
Type to filter		View Detail ▾	⊕ Add a Line	All Available		
▼ Description	Measures	Line Notes	2027	2028	Total	
▼ Program/ITSP: 136 VITA 2026-28 ITSP	USD					
> Type: Project - Benefits	USD					Projected Service Fees (provided by VITA)
▼ Type: Funding	USD					Enter any VITA Infrastructure Changes (anticipated amount in addition to Projected Service Fees)
> > General Funds	USD					
▼ > > Non General Funds	USD					Enter expense for any hardware not supported by VITA
▼ >> NGF Current IT Services	USD					
▼ >>> NGF Estimated VITA Infrastructure	USD					Enter total cost of agency IT FTEs
>>>> Projected Service Fees	USD					
>>>> VITA Infrastructure Changes	USD					Enter any IT contractor expense estimates (Staff Aug PGRs)
>>> Specialized Infrastructure	USD					
>>> Agency IT Staff	USD					Enter total cost of any non-VITA cloud contracts
>>> Non-agency IT Staff	USD					
>>> Cloud Computing Service	USD					Enter total costs of software licenses, subscriptions
>>> Other Application Costs	USD					
> >> NGF Proposed IT Investments	USD					

Proposed IT Investments

⋮ Strategy View Objectives and Key Results Financials Lifecycle Investment Dependencies Schedule Associated Work IT Strategic Plan IT Strategic Plan ·						
🔍 Type to filter		View Detail ▾	⊕ Add a Line			
⌵ Description	Measures	Line Notes	2027	2028	Total	
⋮ ⌵ Program/ITSP: 136 VITA 2026-28 ITSP	USD					
⋮ > Type: Project - Benefits	USD					
⋮ ⌵ Type: Funding	USD					
⋮ > > General Funds	USD					
⋮ ⌵ > > Non General Funds	USD					
⋮ > >> NGF Current IT Services	USD					
⋮ ⌵ >>> NGF Proposed IT Investments	USD					
⋮ >>>> Major IT Projects	USD					
⋮ >>>> Non-Major IT Projects	USD					
⋮ >>>> Agency-Level IT Projects	USD					
⋮ >>>> Major IT Procurements	USD					
⋮ >>>> Non-Major IT Procurements	USD					
⋮ >>>> Agency-Level Stand Alone IT Procurements	USD					
⋮ >>>> Procurement Adjustment for Staffing	USD					
⋮ > > Federal Funds	USD					

Click NGF Proposed IT Investments

Total NGF cost of major projects

Total NGF cost of non-major projects

Total NGF cost of agency projects

Total NGF cost of major procurements

Total NGF cost of non-major procurements

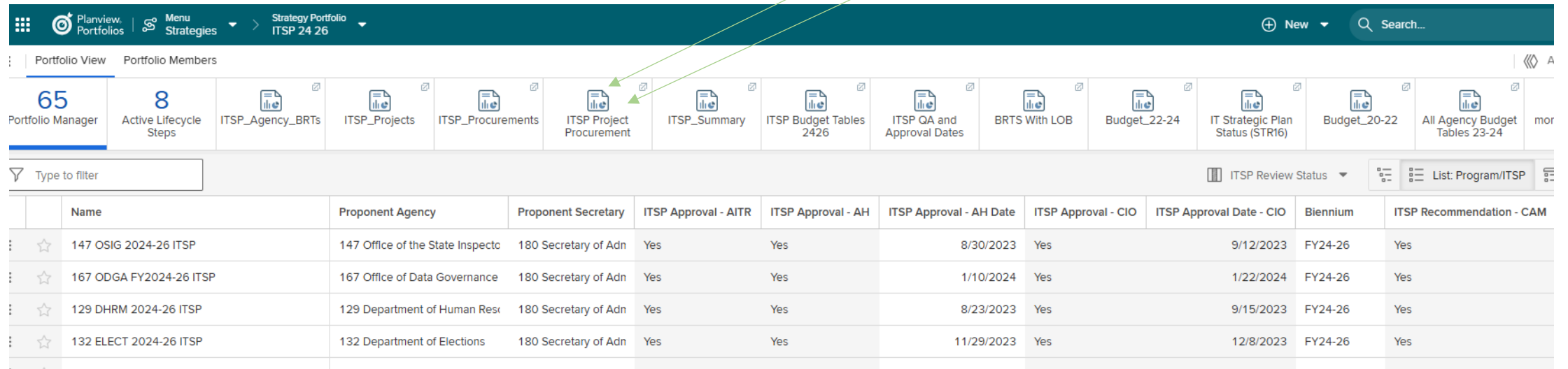
Total NGF cost of agency procurements

Totals for projects and procurements are listed in the ITSP Project Procurement Report detailed below

ITSP Project and Procurement Totals in CTP

CTP will total your project and procurement amounts with this report tile

Click the tile to open the report

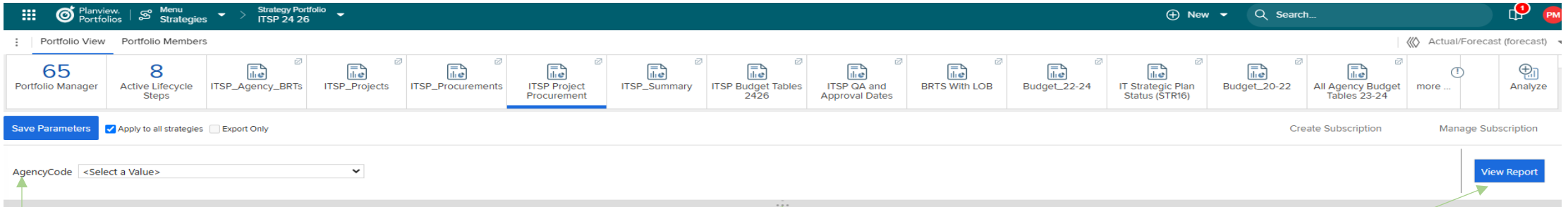


The screenshot shows the Planview Portfolios interface. The top navigation bar includes the Planview Portfolios logo, a menu icon, and a search bar. Below the navigation bar, there are two tabs: 'Portfolio View' and 'Portfolio Members'. The main content area displays a grid of report tiles. The 'ITSP Project and Procurement' tile is highlighted with a green box, and a green arrow points to it from the text 'Click the tile to open the report'. Below the grid, there is a filter bar with a search icon and the text 'Type to filter'. To the right of the filter bar, there are two icons: a bar chart icon and a list icon, with the text 'ITSP Review Status' and 'List: Program/ITSP'.

	Name	Proponent Agency	Proponent Secretary	ITSP Approval - AITR	ITSP Approval - AH	ITSP Approval - AH Date	ITSP Approval - CIO	ITSP Approval Date - CIO	Biennium	ITSP Recommendation - CAM
☆	147 OSIG 2024-26 ITSP	147 Office of the State Inspector	180 Secretary of Administration	Yes	Yes	8/30/2023	Yes	9/12/2023	FY24-26	Yes
☆	167 ODGA FY2024-26 ITSP	167 Office of Data Governance	180 Secretary of Administration	Yes	Yes	1/10/2024	Yes	1/22/2024	FY24-26	Yes
☆	129 DHRM 2024-26 ITSP	129 Department of Human Resources	180 Secretary of Administration	Yes	Yes	8/23/2023	Yes	9/15/2023	FY24-26	Yes
☆	132 ELECT 2024-26 ITSP	132 Department of Elections	180 Secretary of Administration	Yes	Yes	11/29/2023	Yes	12/8/2023	FY24-26	Yes

Selecting Your Agency

After clicking the tile, the first part of the report is displayed



1. Click the three dots on the bar to display the agency selection

2. Select your agency

3. Now click the View Report Button

ITSP Project and Procurement Totals Report Basics

- The report shows tables for:
 - Major projects \geq \$1,000,000
 - Non-major projects $<$ \$1,000,000
 - Major procurements \geq \$1,000,000
 - Non-major procurements $<$ \$1,000,000
 - Totals from each table should be copied and pasted into the corresponding account line and fiscal year on the Financials form

ITSP Project and Procurement Totals Report Basics cont.

- This report shows:
 - Projects with Investment Business Case (IBC) approval or Project Initiation Approval (PIA) and General Fund (GF) and Non-general Fund (NGF) amounts for each
 - The sum of project GF and NGF for the agency
 - Procurements with funding in FY 2027 or FY2028 and GF and NGF for each
 - The sum of procurement GF and NGF for the agency

ITSP Project and Procurement Totals Report Display

Strategy Detail	Strategy/Program Details (STR16)	Financial Analysis (STR31)	Financial Burndown Comparison (STR32)	ITSP Project Procurement	ITSP_Agency_BRTs	Budget_22-24	ITSP_Summary	ITSP Budget Tables 2426	ITSP QA Approval
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AgencyCode 136 Virginia IT Agency (VITA) ▼

⏮	⏪	1 of 1	⏩	⏭	↶	100%	⏴	⏵	🖨	🔍	→	↻
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Major Projects

136 Virginia IT Agency (VITA)

Project Title	Total Cost	GF 27	NGF 27	Internal labor 27	GF 28	NGF 28	Internal labor 28
Cybersecurity plan capability assessment project	\$4,052,929.00		\$1,520,125.00			\$2,125,000.00	
IAM SailPoint	\$3,000,000.00						
Translation Services Project	\$2,527,000.00						
VeraSmart Project	\$2,471,000.00						
Virginian Identity Project	\$2,304,600.00		\$1,782,300.00			\$563,400.00	
VSP Transformation Program	\$8,424,087.00						
Totals			\$3,302,425.00			\$2,688,400.00	

NGF total for FY 2027

This total should be copied and pasted into the financial planning detail for NGF Major Projects